



February 3, 2012

FY2012 Third Quarter Financial Results Outline (Consolidated Base)

(Based on Accounting Principles Generally Accepted in Japan)

(Translated from the Original Japanese Document)

Company Name: Uniden Corporation

URL: <http://www.uniden.co.jp/>

Stock Code: No. 6815.

Stock Listed at First Section, Tokyo Stock Exchange

Representative: CEO & Representative Director, Hidero Fujimoto

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Quarterly Report Submission: February 7, 2012.

Dividend Issue Date: —

Quarterly Financial Results Briefing: No

1. Consolidated Results for FY2012 Third Quarter (April 1 to December 31, 2011)

(1) Consolidated Financial Results (Accumulated)

(Amounts rounded less than millions) (% of change from previous third quarter)

	Net Sales		Operating Income		Ordinary Income		Net Income	
	mil. Yen	%	mil. Yen	%	mil. Yen	%	mil. Yen	%
FY2012 3rd Quarter	27,087	Δ5.8	1,314	Δ25.2	1,250	-	1,104	-
FY2011 3rd Quarter	28,768	4.4	1,757	-	Δ915	-	Δ674	-

(Note) Consolidated comprehensive income: 3rd Qtr, FY2012, 541 mil yen (-%), 3rd Qtr FY2011, Δ887 mil yen (-%)

	Quarterly Net Income per Share Yen	Quarterly Net Income per Share after Adjustment of Residual Shares Yen
FY2012 Third Quarter	18.74	-
FY2011 Third Quarter	Δ11.44	-

(2) Consolidated Financial Position

	Total Asset	Net Asset	Capital Adequacy Ratio
	Million Yen	Million Yen	%
FY2012 Third Quarter	39,040	32,772	83.9
FY2011 end	40,736	32,675	80.2

(Reference) Shareholders' Equity; 3rd Quarter end FY2012: 32,772 mil yen. FY2011: 32,675 mil yen.

2. Cash Dividends

	Annual Dividends				Yen
	1st Qtr End	2nd Qtr End	3rd Qtr End	4th Qtr End	Total
FY2011	-	0.00	-	7.50	7.50
FY2012	-	0.00			
FY2012 (Forecast)			-	-	-

(Note) FY2012 Dividends are undecided yet.

3. Forecast of Consolidated Results for FY2012 (April 1, 2011 through March 31, 2012)
(% of change from, FY2011end)

	Sales		Operating Income		Ordinary Income		Quarterly Net Income		EPS
	mil. yen	%	mil.yen	%	mil. yen	%	mil. yen	%	yen
FY2012 Annual	34,700	△7.9	1,500	△42.0	1,400	-	1,280	4.2	21.73

(Note) Deviation from the last public disclosure of the consolidated results forecast: Yes

4. Others

- (1) Changes in significant subsidiaries during the current quarter: None
(2) Application of specific accounting procedures for quarterly financial statements: None
(3) Changes in accounting policies, changes and corrections of accounting estimates
① Changes of accounting policies by a newly issued accounting standards: None
② Changes of accounting policies by other than (3) ① above: None
③ Changes of accounting estimates: None
④ Unhiding of corrections: None

(4) Number of shares issued and outstanding (common stock)

	FY2012 3 rd Quarter	FY2011 3 rd Quarter
Number of shares issued and outstanding at the end of each period (including treasury stock)	63,139,649	63,139,649
Number of treasury stock at the end of each period	4,249,321	4,243,830
Av. number of shares issued & outstanding in each period	58,893,937	58,903,138

*Information regarding the Quarterly Review Procedures

This outline of quarterly financial report is excluded from the procedures of quarterly report pursuant to the “Financial Instruments and Exchange Act”. At the time of disclosure of this report, the procedures for review of quarterly consolidated financial statements pursuant to the “Financial Instruments and Exchange Act” of Japan, have not been completed yet.

*Cautionary Statement with Respect to Forward-Looking Statements

This report contains forward-looking statements that include the company’s forecasts for consolidated results based on all information and data collected by the company and judged on a premise deemed to be reasonable at present. Please note that actual performances may vary significantly depending on various factors.

Quarterly Consolidated Financial Statements

(1) Quarterly Consolidated Balance Sheets

(unit: million yen)

	FY2011 Fiscal Year (March 31, 2011)	FY2012 Third Quarter (December 31, 2011)
Assets		
Current Assets		
Cash & Cash Equivalents	8,198	6,888
Notes Receivable & Accounts Receivable	6,895	6,851
Merchandise and Finished Goods	3,526	3,895
Work In Progress	538	614
Raw Materials & Supplies	2,539	2,343
Deferred Tax Assets	960	746
Miscellaneous	709	465
Allowance for Doubtful Accounts	△159	△130
Total Current Assets	23,206	21,672
Fixed Assets		
Tangible Fixed Assets		
Buildings & Structures (net value)	3,709	3,411
Machinery, Equipment & Vehicles (net)	2,190	2,223
Tools, Furniture & Fixtures (net)	566	469
Land	9,191	9,161
Constructions In Progress	170	506
Total Tangible Fixed Assets	15,826	15,770
Intangible Fixed Assets	511	481
Investment & Other Assets		
Investment Securities	443	443
Others	937	789
Allowance for Doubtful Accounts	△187	△115
Total Investment & Other Assets	1,193	1,117
Total Fixed Assets	17,530	17,368
Total Assets	40,736	39,040

(unit: million yen)

FY2011 Fiscal Year FY2012 Third Quarter
(March 31, 2011) (December 31, 2011)

Liabilities		
Current Liabilities		
Notes Payable & Accounts Payable	3,793	2,483
Accrued Expenses	1,638	1,662
Income Tax Payable	1,333	778
Provision for Bonus	310	311
Provision for Director's Bonuses	—	18
Provision for Product Warranties	136	115
Miscellaneous	769	823
Total Current Liabilities	7,979	6,190
Non Current Liabilities		
Miscellaneous	82	78
Total Non Current Liabilities	82	78
Total Liabilities	8,061	6,268
Net Assets		
Shareholders' Equity		
Capital Stock	35,999	35,999
Capital Surplus	12,233	11,791
Retained Earnings	3,139	4,243
Treasury Stock	△7,316	△7,318
Total Shareholders' Equity	44,055	44,715
Accumulated Other Comprehensive Income		
Valuation Difference on Available-for-Sales Securities	6	1
Foreign Currency Translation Adjustment	△11,386	△11,944
Total Accumulated other comprehensive Income	△11,380	△11,943
Net Assets Total	32,675	32,772
Total Liabilities and Net Assets	40,736	39,040

(2) Quarterly Consolidated Income Statements

The Third Quarter Accumulated Consolidated Results

(unit: million yen)

FY2011 3rd Quarter

FY2012 3rd Quarter

(From Apr 1 through Dec. 31, 2010)

(From Apr 1 through Dec 31, 2011)

Net Sales	28,768	27,087
Cost of Sales	20,039	18,513
Gross Profit	8,729	8,574
Selling, General & Administrative Expenses	6,972	7,260
Operating Income	1,757	1,314
Non-operating Income		
Interest Income	52	23
Dividend Income	3	1
Rent Income	17	22
Interest on Refund	112	1
Others	213	49
Total Non-operating Income	397	96
Non-operating Expense		
Interest Expense	92	—
Exchange Loss	2,952	117
Others	25	43
Total Non-operating Expense	3,069	160
Ordinary Income	△915	1,250
Extraordinary Income		
Gain on Sales of Fixed Assets Sale	365	23
Gain on Abolishment of Retirement Benefit Plan	112	—
Gain on Liquidation of Subsidiaries	—	251
Gain on Prior Periods Adjustment	127	—
Total Extraordinary Income	604	274
Extraordinary Loss		
Loss on Fixed Assets Disposal & Sale	20	12
Special Retirement Expenses	—	77
Settlement Package	—	22
Total Extraordinary Loss	20	111
Quarterly Income Before Income Taxes	△331	1,413
Income Taxes-Current	97	118
Refund of Income Taxes	△429	—
Income Taxes-Deferred	675	191
Total Income Taxes	343	309
Quarterly Income Before Minority Interests	△674	1,104
Quarterly Net Income	△674	1,104

Quarterly Consolidated Statements of Comprehensive Income

	(unit: million yen)	
	FY2011 Third Quarter (From Apr 1 through Dec 31, 2010)	FY2012 Third Quarter (From Apr 1 through Dec 31, 2011)
Quarterly Income Before Minority Interests	△674	1,104
Other Comprehensive Income		
Valuation Difference on Available-for-Sale Securities	△1	△5
Foreign Currency Translation Adjustment	△212	△558
Other Comprehensive Income Total	△213	△563
Quarterly Comprehensive Income	△887	541
(Comprehensive income attribute to)		
Comprehensive income attribute to owners of the parent	△887	541
Comprehensive income attribute to minority interests	—	—